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| Bond Information | : | The Bonds are non-convertible, non-warrants, unsecured, with fixed interest rates and establish direct repayment obligations of the Issuer. The Bonds hold a payment priority at least equivalent to other mutual unsecured obligations (whether existing or future obligations) of the Issuer (excluding the mandatory prioritized cases stipulated by relevant legal documents). The Bonds carry equal rights and interests, and none of the Bonds holds the precedence over another for any reasons. |
| Form of the Bonds | : | Book building and/or electronic data, with an excerpt of Bond holders' information to be provided upon request. |
| Issuing method | : | Underwriting on a best efforts basis |

Assign the Chief Executive Officer, the legal representative of the Company based on the specific situation to organize the implementation of works related to the issuance of Bonds in accordance with the provisions of law.

This information is available on the Company's website at: <https://vinhomes.vn/en/ir>, under the Investor Relations section.

We hereby declare to be responsible for the accuracy and completeness of the above information.

LEGAL REPRESENTATIVE

(Signed)

**PHAM THIEU HOA
CHAIRMAN OF THE BOARD OF DIRECTORS**